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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725-LBR

**Notice to Edward & Leah Kline  
Family Trust Dtd 7/9/91 of Motion  
For Summary Judgment Regarding  
Claim No(s). 10725-00547**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**NOTICE IS HEREBY GIVEN** to Edward & Leah Kline Family Trust Dtd 7/9/91  
that on July 30, 2007, the USACM Liquidating Trust ("USACM") filed a Motion for  
Summary Judgment related to Claim No(s). 10725-00547 (the "Motion"). Along with this

1 notice, USACM is serving Edward & Leah Kline Family Trust Dtd 7/9/91 with a copy of  
2 the Motion.

3 Edward & Leah Kline Family Trust Dtd 7/9/91 asserted secured claim(s) against  
4 USA Commercial Mortgage Company. The Motion disputes your assertion of secured  
5 claim status and asks the Court to reclassify your claim(s) as a general unsecured claim(s).  
6 This is not an objection to your claim as a direct lender or to the security interest you as a  
7 direct lender may have in your borrowers' property as collateral. Rather, the Motion  
8 argues that your claim(s) are not secured by property of the bankruptcy estate.

9 **NOTICE IS FURTHER GIVEN** that any opposition to the Objection/Motion  
10 must be filed pursuant to Local Rule 9014(d)(1). **PLEASE DO NOT CONTACT THE**  
11 **CLERK OF THE COURT OF THE BANKRUPTCY COURT TO DISCUSS THE**  
12 **MERITS OF YOUR CLAIM.** If you do not want the Court to grant the relief sought in  
13 the Objection/Motion, or if you want to explain why you believe your claim(s) are secured  
14 claim(s) or otherwise want the Court to consider your views on the Objection/Motion, then  
15 you must file an opposition to the Motion with the Court, and serve a copy on the USACM  
16 Liquidating Trust **NO LATER THAN AUGUST 17, 2007.** The opposition must state your  
17 position, set forth all relevant facts and legal authority, provide relevant documents that  
18 support your claim to secured status, and be supported by affidavits or declarations that  
19 conform to Local Rule 9014(c).

20 If you object to the relief requested in the Objection/Motion, you *must* file a  
21 **WRITTEN** response to this pleading with the Court. You *must* also serve your  
22 written response to the person who sent you this notice.

23 If you do not file a written response with the Court, or if you do not serve your  
24 written response on the person who sent you this notice, then:

- 25 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 26 • The Court may *rule against you* without formally calling the matter at the
- 27 hearing.

By /s/ RC (#6593)  
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